Portfolio management

This page explains how to manage the account's application portfolios.

Contents:

- Add a new portfolio
- Edit a portfolio
- Delete a portfolio

To access the page, go to the **drop-down menu** on the top-right and select **Application Management** > **Portfolio**

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Add a new portfolio

Click Add and a new pop-up window appears. This new screen is divided into three sections:

| Name | Description |
|---------------------------|---|
| Group of portfolios | The name of the portfolio group |
| Descript ion | Description of the use of this portfolio group |
| Portfolios | This field allows you to enter new portfolio values in the text box. Click Add to create it. You can set identical values for different portfolios. Once a value is added, Delete appears to delete it if needed. |



Edit a portfolio

To add new values to a portfolio group or remove existing ones, open the **drop-down menu on the right** and select **Edit**.

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Delete a portfolio

The **Delete** action allows you to delete a portfolio group.